



Gifts of Securities Form

("The Donor") wishes to make a gift of the following securities to Scarborough Health Network Foundation ("SHN Foundation"):

Number of Shares _____

Class _____

Description _____

Designation

The Donor has agreed to make this gift, and SHN Foundation has agreed to accept this gift on the following terms:

- There are no conditions, or restrictions that apply to this gift. I would like SHN Foundation to use these funds where they are most needed.

OR

- I designate this gift to be used specifically for the following purpose(s)

Further Conditions (if applicable)

Gift of Electronic Shares Transfer Direction Form (Marketable Securities)

To: _____ (investment advisor's name and firm name)

I _____ (donor's name) hereby direct you to transfer the following securities:



Number and class _____
Of (name of issuer) _____
CUSIP # _____

From my account _____
FINS # _____

To: Scarborough Health Network Foundation (“SHN Foundation”)

Please fax or email a copy of this form to:

Michele Varela

Vice President, Philanthropy

FAX (416) 438-8312

Direct Line: 416.438.2911, ext. 6662

m varela@shn.ca

SHN Foundation’s investment advisor will require the instructions of SHN Foundation before accepting the shares into the SHN Foundation account.

CHECK ONE OF THE FOLLOWING:

- I have not attached any conditions, designation or restriction to this gift, or
- I have attached one or more conditions, designations or restrictions to this gift. I have made SHN Foundation aware of this/these condition(s), designation(s) or restrictions(s).

Donor Name _____

Address _____

Signature _____

Date _____

To transfer securities:

Requisite arrangements and documentation will vary depending upon a number of factors. Clear communication in advance of the transfer will prevent delays and minimize complications.

Information needed for transfers:

- whether the donation is to be received from an individual or a corporation;
- in the case of securities, the name of the security to be transferred;
- whether the donation is to consist of a specified number of units -- and if so, how many -- or a specified "value" (e.g. \$10,000 "worth" of shares);
- whether the donation will be transferred in "certificate" (paper) form or electronically;
- where the security to be donated is currently situated (e.g. with a broker, trust company, investment counseling firm, in a safety deposit box, etc);
- the names and telephone numbers/fax numbers/email addresses of those who will be acting on the donor's behalf in the transfer process (e.g., broker's name and telephone number);
- the target transfer date.

To transfer cash directly to Scarborough Health Network Foundation's account for the purposes of making a philanthropic gift, please reference the attached list of accounts.

Please provide this information to CIDEL as soon as possible.

To donate publicly traded securities, follow these simple steps:

1. Fax/email the Notification of Gift of Securities form to Sarah McIntyre at (416) 977-7650. You may also mail it to the address listed below or call to notify us of your intention.
2. Please instruct your broker to complete the transfer of the securities in kind.
3. For questions about the gift of securities transfer process, please contact Sarah at 416 645-8744 or email at SMintyre@cidel.com. Your broker may contact us directly or if you prefer we can contact your broker to support you in making your donation.