

# Scarborough Health Network Foundation Gift of Securities Transfer Form



To donate publicly traded securities, follow these simple steps:

1. Please instruct your broker to initiate the transfer of securities in-kind.
2. Fax or email the Gift of Securities Transfer Form to our broker Cidel Asset Management:  
Fax:416-977-7650 Email:CANClientServices@Cidel.com

For inquiries please contact Sarah McIntyre at Cidel by phone at 416-645-8744 or email at CANClientServices@Cidel.com. You may also contact Michele Varela at SHN Foundation by phone at 416-438-2911 ext. 6662 or email at mvarela@shn.ca. Your broker may contact us directly or if you prefer we can contact your broker to support you in making your donation.

**All transfers are subject to review, approval and acceptance by SHN Foundation.**

## DONOR INFORMATION

Name			
Address	City	Province	Postal Code
Day Time Phone	Email		
Signature	Date		

## INFORMATION ABOUT YOUR BROKERAGE ACCOUNT

Broker's Name	Financial Institution
Broker's Telephone Number	Account Number
Name on Account	Broker's Email

## DESCRIPTION OF SECURITIES TO BE DONATED

Number of Shares	Name of Security
CUSIP#	Expected Date of Transfer

- Please use my gift where it is needed most.**
- Other designation \_\_\_\_\_

Please note that your tax receipt will be valued according to Canada Revenue Agency guidelines.

## ACCOUNT INFORMATION FOR SHN FOUNDATION

### Stock:

CIBC Mellon Trust Co.  
CUID: COMO  
FINS: T435  
DTC#: 0954  
Reference: Scarborough Health Network Foundation  
Account #: C3DF1012002

### Mutual Fund:

Mutual Funds PoA's should be forwarded to:  
Cidel Asset Management Inc.  
Attn: Canada Client Services  
Fax: 416-977-7650  
Receiving Dealer: Credential QTrade Securities Inc.  
Dealer Rep Code: 7799 5H08  
Account #: 507170A1